

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2006. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2006.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2006. Source: PIERS, April, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2006. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: April 2006

Month\Year: 58.0 \ 286.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	34%	33%	10										
Evergreen	28%	24%	18										
Hanjin	17%	4%	10										
Yang Ming	10%	29%	10										
COSCO	10%	8%	13	\$2,900	\$635								\$3,535
Weighted Average Container Rate													\$3,535

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: April 2006

Month\Year: 140.0 \ 762.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	27%	42%	16	\$115 ¹⁶	\$30 ¹⁶	\$40						21 KT	\$3,085
NYK Line	27%	15%	14										
Maersk-SeaLand	14%	3%	24	\$9,725	\$635	\$40							\$10,400
Hanjin	10%	6%	15										
Evergreen	7%	11%	17										
China Shipping	4%	11%		\$1,600									\$1,600
OOCL	4%	1%	16										
COSCO	3%	7%	16										
Hyundai	3%	1%	15										
Wan Hai	0%	3%	15										

Weighted Average Container Rate \$5,232

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: April 2006

Month\Year: 321.0 \ 1,422.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	63%	54%	13										
Hanjin	12%	6%	14										
NYK Line	11%	15%	13										
Wan Hai	8%	8%	17										
Hyundai	4%	2%	14										
Hapag-Lloyd	1%	0%	13	\$152 ¹⁶	\$32 ¹⁶	\$40	4%					21 KT	\$4,032
Evergreen	1%	12%	15										
OOCL	1%	0%	13										

Weighted Average Container Rate \$4,032

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: April 2006

Month\Year: 20.0 \ 39.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Waln Hai	100%	51%	24										
Evergreen	0%	21%	23										
Yang Ming	0%	15%	18										
Hanjin	0%	10%	21										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Poultry (WC)

Monthly Market Share For: April 2006

Month\Year: 2.0 \ 3.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Wan Hai	100%	67%	28										
Hapag-Lloyd	0%	33%	26	\$220 ¹⁶	\$32 ¹⁶	\$40						21 KT	\$5,332

Weighted Average Container Rate

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: April 2006

Month\Year: 32.7 \ 115.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	37%	61%	18										
OOCL	37%	20%	16										
Yang Ming	12%	12%	21										
K Line	6%	4%	19										
MOL	6%	2%	21	\$3,500	\$635	\$40							\$4,175
Hapag-Lloyd	2%	1%	17	\$177 ¹⁶	\$32 ¹⁶	\$40	10%					21 KT	\$4,801

Weighted Average Container Rate \$4,337

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Poultry (WC)

Monthly Market Share For: April 2006

Month\Year: 61.0 \ 130.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	46%	24%	11										
NYK Line	43%	63%	10										
MOL	7%	9%	11	\$3,000	\$635	\$40							\$3,675
K Line	3%	3%	10										
Hatsu Marine Ltd.	2%	1%	12										

Weighted Average Container Rate \$3,675